

RxSoftwareReport

The Pharmacy Technology Market Map

156 systems across pharmacy management, inventory & purchasing, wholesaler tools, specialty, DME/HME, point of sale, automation, DSCSA compliance, and 340B — with current ownership and sunset status.

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Verified against industry registries: ASAP member roster, trade buyers guides, NCPA convention exhibitor rolls.

How to read this map

This is a directory, not a ratings report — every entry is a factual description compiled from vendor documentation, trade press, and industry registries, with ownership current to August 2026. Ratings come next: RxSoftwareReport is collecting verified experiences from the pharmacies that run these systems, and scorecards publish once each system crosses its minimum threshold of verified responses. If you run any system in this map, your 5-minute rating at rxsoftwarereport.com is what turns a directory entry into an accountability score.

Ownership matters more than branding. The most consequential fact about many systems is who owns them now: a handful of private-equity-backed platforms have consolidated much of the market, and several long-running products are sunset or end-of-life — marked in red. Any pharmacy running a flagged product faces a forced migration and should be planning it, not discovering it.

What this map deliberately excludes: patient engagement/IVR platforms, prescription delivery services, claim reconciliation networks, and PDMP tooling — real categories, outside our current ratings scope. They may join future editions.

Corrections: the market moves monthly and so do we. Errors and additions: [EMAIL].

Pharmacy Management Systems (79)

System	Owner (Aug 2026)	What it is	Status	Website
Abacus Pharmacy Plus	Abacus Rx, Inc. (Miami)	Retail/LTC/compounding PMS	Active	www.abacusrx.com
Advanced Rx	Healthlink Solutions, LLC	Retail PMS (small vendor)	Active	www.advrxonline.com
ApotheSoft-Rx	ApotheSoft, LLC	Retail PMS (small vendor)	Active	apothesoftware.com
Axys	RedSail Technologies	Cloud-native platform (LTC first)	Active	www.redsailtechnologies.com/pharmacy-software/axys
BestRx	RedSail Technologies (acq. late 2024)	Retail/community PMS (value tier)	Active	www.bestrx.com
CareTend	WellSky (PE: TPG/Leonard Green)	Specialty/infusion/HME platform	Active	wellsky.com/specialty-pharmacy
Cerner Retail Pharmacy	Oracle Health (Cerner)	Retail PMS	Discontinued	www.oracle.com/health/services-departments/pharmacy/#rc30p1
CIPS	Fusion Health (formerly Kalos)	Institutional pharmacy system	Active	www.kalos-inc.com
Compusolve	Compusolve	Retail PMS (small vendor)	Active	www.compusolve.net
Computer-Rx (WinRx)	Outcomes Inc. (TDS)	Retail/community PMS	Active	www.outcomes.com/computer-rx
CPR+	WellSky	Specialty/infusion platform	End-of-life (migrate to CareTend)	wellsky.com
DigitalRx (DRX)	Digital Business Solutions (Tustin, CA)	Retail/LTC/compounding PMS	Active	www.digital-rx.com/Home/Index
Dispense Rx	Omegacare	Retail PMS (small vendor)	Active	www.omegacareonline.com
DRX Pharmacy Software	DRX Software LLC (Webster, NY) — DISTINCT from DigitalRx	Cloud retail PMS w/ IVR, SMS, POS	Active	getdrx.com
ECSS	DayTech Corporation	Claims/dispensing (small vendor)	Active	www.daytechcorp.com/id20.htm
ePharmacy	Health Care Systems (HCS)	Retail PMS (small vendor)	Active	www.hcsinc.net/products.html

System	Owner (Aug 2026)	What it is	Status	Website
Epic Willow Ambulatory	Epic Systems	Health-system retail module (not sold standalone)	Active	open.epic.com/Ancillary/Pharmacy
ePostRx	AdvanceNet Health Solutions	Central-fill/mail PMS	Active	anshealth.com/solutions
Etreby	Oracle Health (Cerner)	Retail PMS	Discontinued ~2023	www.oracle.com/health
FarmaTech	WesCom, Inc.	Retail PMS (PR/regional)	Active	wescompr.com/wescom
FastRx	FastRx (small vendor)	Retail PMS (small vendor)	Active	(unverified small vendor)
FrameworkLTC	SoftWriters	LTC PMS	Active	frameworkltc.com
FSI Client	Foundation Systems Inc.	Retail PMS	Active	www.fsi.us.com
GuardianRx	CarePoint, Inc.	Retail/mail/LTC/specialty PMS	Active	www.carepoint.com/guardianrx/retail-pharmacy
HBS	Outcomes (acquired Health Business Systems)	Legacy PMS	Legacy — migration likely	www.outcomes.com/ (legacy brand)
Helix	RNA Holdings dba Mobile Medsoft (CareSmart)	LTC PMS (small vendor)	Active	caresmartllc.com/health-care-facilities
Interx (Lagniappe)	Outcomes (acquired LPS)	Legacy PMS	Legacy — migration likely	www.outcomes.com
Liberty RXQ	Liberty Software (independent)	Retail/community PMS	Active	libertysoftware.com
LifeFile	LifeFile	Specialty/mail workflow	Active	www.lifefile.net
Linx Health	Linx Health	Cloud pharmacy operating system — independents to 30+ location groups	Active	www.linxhealth.com
MC/PLUS-RX	Medical Cybernetics	Retail PMS (small vendor)	Active	www.mcplus-rx.com
McKesson EnterpriseRx	McKesson Pharmacy Systems	Enterprise/health-system PMS	Active	www.mckessonpharmacysystems.com
McKesson Pharmacy Rx	McKesson Pharmacy Systems	Legacy PMS	Sunset	(sunset — no product page)
McKesson Pharmserv	McKesson Pharmacy Systems	Independent PMS	Sunset	www.mckessonpharmacysystems.com
MDScripts	MDScripts Inc.	Dispensing software	Active	www.mdscript.com

System	Owner (Aug 2026)	What it is	Status	Website
Meditab IPS Elite	Meditab Software	Retail PMS	Active	ips.meditab.com
Netsmart RxConnect	Netsmart	Behavioral/LTC pharmacy	Active	www.ntst.com
Newleaf (ex-RxKey)	Keycentrix (Wichita, KS)	Specialty-first PMS	Active	keycentrix.com/newleaf
OPUS-ISM	Outcomes (acquired via Lagniappe/HCC)	Legacy PMS	Legacy — migration likely	www.outcomes.com
PDX Classic/Legacy	PDX, Inc.	Community PMS	Discontinued	www.pdxinc.com
PDX EPS (Enterprise Pharmacy System)	PDX, Inc. / Change Healthcare lineage	Enterprise/chain PMS	Active	www.pdxinc.com
Pharmascan	Moreno Computer Consultants (PR)	Retail PMS (Puerto Rico)	Active	www.pharmascan.com/index1.html
PharmASSIST / Alpha	Outcomes (TDS)	Legacy PMS	Legacy — migration likely	www.rxlps.com
Pharmetika	Pharmetika	Compounding platform	Active	pharmetika.com
PioneerRx	RedSail Technologies (PE: Francisco Partners)	Retail/community PMS	Active	www.pioneerrx.com
PKon Rx	SRS Pharmacy Systems (independent)	Retail PMS	Active	www.srspharmacy.com
PrimeRx	Micro Merchant Systems — RedSail affiliate (Feb 2026)	Retail/specialty/LTC PMS	Active	www.primerx.io
ProPharm	Fusion Health (formerly Kalos)	Retail PMS	Active	www.kalos-inc.com
ProScript	LexiCom Computer Systems, LLC	Retail PMS (small vendor)	Active	www.proscriptpharmacy.com
PROscript 2000	Prodigy Data Systems	Retail PMS (small vendor)	Active	(no active site found)
QS/1 NRx	RedSail Technologies (QS/1)	Retail PMS — SUNSET 12/31/2027	Sunset announced	www.redsailtechnologies.com/our-brands
QS/1 PrimeCare	RedSail Technologies (QS/1)	LTC PMS — migrating to Axys	Migrating to Axys	www.redsailtechnologies.com/our-brands
QS/1 RxCare Plus	RedSail Technologies (QS/1)	Retail PMS (legacy)	End-of-life	www.redsailtechnologies.com/our-brands
QS/1 SystemOne	RedSail Technologies (QS/1)	Retail+DME PMS (legacy)	End-of-life	www.redsailtechnologies.com/our-brands

System	Owner (Aug 2026)	What it is	Status	Website
QuickFill	NowRx	Fulfillment software	Active	(NowRx — status uncertain)
QuickSCRIP	Cost Effective Computers	Retail PMS	Active	www.quickscrip.net
Renlar	McKesson (legacy acquisition)	Legacy PMS	End-of-life	(sunset — no product page)
RX-1	Outcomes (TDS)	Legacy PMS	Legacy — migration likely	www.rxlps.com
Rx30	Outcomes Inc. (TDS; BlackRock/GTCR, Cardinal minority)	Retail/community PMS	Active	www.outcomes.com/rx30
Rx30 Ontime (PR)	Outcomes — Ontime Soft Puerto Rico	Retail PMS (Puerto Rico)	Active	www.outcomes.com/rx30
Rx3000	Pharmacy Computer Services Inc.	Retail PMS (small vendor)	Active	www.rx3000.com
RxBLU	Cypress Software	Retail PMS (small vendor)	Active	www.rxbu.com
RxDispense	RxDispense	Retail PMS	Dead/dying	rxdispense.com
RXDotNet / PSI	Pharmacy System Inc.	Retail PMS (small vendor)	Active	www.pharmacyssystemsmi.com
RxGenesys	Outcomes (TDS)	Legacy PMS	Legacy — migration likely	www.outcomes.com
RxMaster	Software Strategies Inc.	Retail PMS (small vendor)	Active	rxmaster.com
RxWin	Propharm Computer Systems	Retail PMS (small vendor)	Active	www.propharm.co.za/solutions
Script Assist	RS Software	Retail PMS (small vendor)	Active	rssoftware.net/Software/ScriptAssist
Scriptly	CPHub LLC (Schaumburg, IL)	Cloud PMS — specialty, mail/digital-first, cost-plus/cash-pay, multi-store	Active	www.scriptly.tech
ScriptMed Specialty	Inovalon (PE: Nordic Capital)	Enterprise specialty PMS	Active	www.inovalon.com/products/pharmacy-cloud/scriptmed-specialty
SP Central	ScriptPro	PMS + robotics stack	Active	scriptpro.com
Speed Script	Digital Simplistics (Lenexa, KS)	Retail/LTC PMS + DME billing	Active	speedscript.com
SuiteRx SRx (formerly IPS)	SuiteRx	Retail/LTC PMS	Active	suitesrx.com

System	Owner (Aug 2026)	What it is	Status	Website
The Compounder	PK Software (a PCCA company)	Compounding PMS	Active	pk-software.com
VIP Pharmacy Management System	VIP Computer Systems	Retail PMS	Active	www.vip-pharmacy.com/index.html
Visual SuperScript	DAA Enterprises	Retail/compounding PMS	Active	daaenterprise.net
WellSky Medication Mgmt (Ascend)	WellSky	Institutional med management	Active	wellsky.com/medication-management
WinPharm	Datascan (family-owned, NY)	Retail PMS	Active	datascanpharmacy.com
WORx	WellSky	Pharmacy system (legacy)	Active	wellsky.com

Inventory & Purchasing (17)

System	Owner (Aug 2026)	What it is	Status	Website
CheckmyRxCost	IPC (co-op)	AI procurement (member benefit)	Active	www.ipcrx.com/ipc-purchasing-compliance-tools
Datarithm	Datarithm LLC (independent)	Forecasting/balancing/cycle counts	Active	www.datarithm.co
EzriRx	EzriRx	Secondary-wholesaler marketplace	Active	www.ezriRx.com
Inmar Rx Inventory Services	Inmar Intelligence	Physical counts / returns (service)	Active	www.inmar.com/inmar-solution/pharmacy-inventory-services
Inventory iQ	Inventory iQ LLC (Bessemer, AL)	Perpetual-inventory install consultancy	Active	www.inventoryiq.net
MatchRX	MatchRX	Pharmacy-to-pharmacy overstock marketplace	Active	www.matchrx.com
OrderInsite	OrderInsite LLC (Cencora-partnered)	AI supply chain (chains/health systems)	Active	getorderinsite.com
Pharmacy Marketplace (Athena)	Pharmacy Marketplace (Inventory iQ founders)	Purchasing optimization / PVA compliance	Active	knowledge.pharmacymarketplace.com/knowledge/about-us
Pharmsaver	Pharmsaver	Purchasing optimization marketplace (Datarithm partner)	Active	www.pharmsaver.net
Pinpoint Community Solutions	McKesson (Supplylogix)	Independent perpetual-inventory package	Active	pinpointcommunitysolutions.supplylogix.com

System	Owner (Aug 2026)	What it is	Status	Website
ProfitGuard	PBA Health	GPO + purchasing analytics	Active	www.pbahealth.com/profitguard
Rx Assassins	IPC (co-op)	Contract-compliance / order routing	Active	www.ipcrx.com/ipc-purchasing-compliance-tools
Rx Inventory	rxinv.com	Lightweight perpetual inventory	Active	rxinv.com
RxPost	RxPost	Overstock marketplace	Active	www.rxpost.com
Supplylogix Pinpoint Suite	McKesson	Optimization suite (Order/Transfer/Count/Audit)	Active	www.supplylogix.com
SureCost	SureCost (independent; IPC-endorsed)	Purchasing + inventory management	Active	www.surecost.com
Turn Rx	PDX, Inc.	Perpetual inventory (PDX EPS ecosystem)	Active	www.pdxinc.com/products/turn-rx

Wholesaler-Bundled Tools ⁽¹²⁾

System	Owner (Aug 2026)	What it is	Status	Website
ABC Order + Cart Optimization	Cencora	Ordering portal + AI substitution	Active	www.cencora.com/solutions/cart-optimization
API Warehouse	AAP (American Associated Pharmacies)	Co-op warehouse ordering	Active	www.rxaap.com/api-warehouse-generic-medication-ordering
Cardinal Health at-Home	Cardinal Health	DME dropship distribution	Active	www.indemed.com
Cardinal Health Inventory Manager (CIM)	Cardinal Health	Perpetual inventory / replenishment	Active	www.cardinalhealth.com/en/services/retail-pharmacy/ordering-and-inventory.html
Cubixx	Cencora (ASD Healthcare)	RFID consignment cabinets (specialty)	Active	www.cencora.com/solutions/consignment-inventory-storage-and-tracking
GNP Business Performance / InSite	Cencora (Good Neighbor Pharmacy)	Banner analytics incl. inventory	Active	www.wearegnp.com/business-performance
Health Mart / myHealthMart	McKesson	Banner program + EQUIPP dashboards	Active	www.healthmart.com

System	Owner (Aug 2026)	What it is	Status	Website
McKesson Connect	McKesson	Ordering portal (free w/ distribution)	Active	www.mckesson.com/pharmacy-technology/pharmaceutical-ordering
McKesson SupplyManager	McKesson Medical-Surgical	Med-surg/DME ordering + ScanManager	Active	mms.mckesson.com/content/inventory-management/supplymanager
Order Express	Cardinal Health	Ordering portal + mobile	Active	www.cardinalhealth.com/en/services/retail-pharmacy/ordering-and-inventory.html
PRxO Generics / SmartSource	Cencora	Generics formulary automation	Active	www.cencora.com
VGM HME360	VGM Group + HME360	RFID HME inventory (member benefit)	Active	www.vgm.com

Specialty Workflow Layers (3)

System	Owner (Aug 2026)	What it is	Status	Website
Asembia-1 (A1)	Asembia	Specialty workflow on top of PMS (no inventory)	Active	www.asembia1.com
TherigySTM	CPS Solutions	Specialty clinical/accreditation (no inventory)	Active	cps.com/our-technology/therigystm
WeInfuse + InfuseTrack	WeInfuse (Austin, TX)	Infusion center platform, vial-level inventory	Active	weinfuse.com

DME / HME Billing & Inventory (13)

System	Owner (Aug 2026)	What it is	Status	Website
Bonafide	WellSky (acq. Oct 2024)	ERP DME w/ GL + depreciation	Active	wellsky.com/dme-hme-software
Brightree	ResMed	Market-leading HME/DME billing + inventory	Active	www.brightree.com
DMEworks	DMEworks	Closed to new clients	Dead/dying	www.dmeworks.com
Fastrack	WellSky (via Mediuware)	Defunct	Dead	(defunct)
HDMS	Universal Software Solutions (independent)	HME + native NCPDP/X12 dual billing	Active	universalss.com
NikoHealth	NikoHealth (independent)	Modern cloud DME/HME	Active	nikohealth.com
Noble*Direct	Noble House	Budget DME system	Active	nobledirect.com

System	Owner (Aug 2026)	What it is	Status	Website
Nymbl	Nymbl Systems	O&P-first, expanding to DME	Active	www.nymblsystems.com
Serious ERP / ATLAS / Curasev	Various startups	2026 newcomers — verify maturity	Emerging	(early-stage — see HME News 2026 roundup)
TeamDME!	TeamDME! (independent)	Small/mid DME billing + inventory	Active	teamdme.com
TIMS Software	Computers Unlimited (independent)	ERP-grade HME, serialized/cylinder tracking	Active	www.cu.net/hme
TransactRx	RedSail-affiliated	Cross-benefit claims bridge (no inventory)	Active	www.transactrx.com
XiFin Pharmacy Solutions (OmniSYS)	XiFin	Medical-claims bridge (no inventory)	Active	www.xifin.com

Point of Sale & Front End (4)

System	Owner (Aug 2026)	What it is	Status	Website
ECRS Catapult	ECRS	Unified retail platform w/ pharmacy vertical	Active	www.ecrs.com/industries/pharmacy-pos
Epicor Eagle	Epicor	Retail management for big front ends	Active	www.epicor.com/en-us/products/retail-management-systems-rms/eagle
PMS-bundled POS (BestPOS, PrimePOS, Emporos, etc.)	Various PMS vendors	Bundled front-end options	Active	(see respective PMS vendor sites)
RMS (Star-Plus/Star-Lite/EvolutionPOS)	Retail Management Solutions	Pharmacy-native POS + front-end inventory	Active	www.rm-solutions.com

Automation & Robotics (12)

System	Owner (Aug 2026)	What it is	Status	Website
AccuVax / AccuShelf	TruMed Systems	Vaccine + supply smart storage	Active	truMEDsystems.com
Asteres ScriptCenter	Asteres	Will-call kiosks/lockers	Active	asteres.com
Bluesight / Omnicell / BD Pyxis / Swisslog / ARxIUM	Various	Hospital-scoped (listed for completeness)	Active	(hospital-scoped; multiple vendors)
DOSIS Systems	Manchac Technologies	LTC blister-card filling robotics	Active	dosis.com

System	Owner (Aug 2026)	What it is	Status	Website
Euclid Medical Products	Euclid	Packaging automation	Active	www.euclidmedicalproducts.com
iA NEXiA	iA (Walgreens-majority)	Central-fill fulfillment (chain-scale)	Active	iarx.com
Noritsu Pharmacy Automation	Noritsu	Vial-filling robotics	Active	www.noritsurx.com
Parata (Max/Mini, PASS/ATP)	BD (acq. 2022)	Vial/pouch automation w/ canister counts	Active	www.parata.com
Pharmaself24	Comco Systems	Prescription pickup kiosk	Active	www.pharmaself24.com
RxSafe 1800 / RapidPakRx	RxSafe	Robotic storage = perpetual inventory	Active	www.rxsafe.com
VaxCare	VaxCare	Vaccine consignment (VaxHub)	Active	www.vaxcare.com
Yuyama	Yuyama USA	Pouch-packaging automation	Active	www.yuyamausa.com

Emerging & AI Layers (7)

System	Owner (Aug 2026)	What it is	Status	Website
Foundation Health	Foundation Health (~\$30M raised)	API-first pharmacy infrastructure	Active	www.foundationhealth.com
OnQueue	STACK, LLC	Patient-journey/clinical workflow layer for pharmacies & clinics (not a PMS)	Active	www.onqueue.io
PillPilot	PillPilot, Inc. (founders ex-PillPack/Amazon, RedSail)	AI agents for Rx data entry + patient comms, sits on top of PMS	Active	www.pillpilot.ai
Plenful	Plenful (~\$90M)	AI back-office (340B, PO reconciliation)	Active	www.plenful.com
Queue	Queue (\$18.6M)	Autonomous robotic pharmacy (prototype)	Watch list	(stealth-era; no public site yet — see techstartups.com coverage)
SwoopRx (NimbleRx)	Swoop (acq. May 2026)	Delivery/e-commerce layer	Active	swoop.com/solutions/rx
WestCX	West Technology Group	Agentic-AI pharmacy ops (comms-side)	Active	www.west.com/ (West Technology Group)

340B Platforms (TPAs) (6)

System	Owner (Aug 2026)	What it is	Status	Website
Macro Helix 340B Architect	McKesson	Split-billing / virtual inventory	Active	www.macrohelix.com

System	Owner (Aug 2026)	What it is	Status	Website
Pillr Health (ex-CaptureRx)	Pillr Health	340B admin for FQHCs/grantees	Active	340breport.com/pillr-health-acquires-longtime-340b-vendor-capturerx
Secure340B	Secure340B	340B administration (independent-focused)	Active	secure340b.com
Sentry (Sentinel/Sentrex)	The Craneware Group	Split-billing / contract pharmacy admin	Active	www.thecranewaregroup.com
Verity Solutions	Cigna / Evernorth	Split-billing / virtual inventory	Active	verity-solutions.com
Wellpartner	CVS Health	CVS contract-pharmacy TPA	Active	www.wellpartner.com

Compliance / DSCSA (3)

System	Owner (Aug 2026)	What it is	Status	Website
Advasur	Advasur	DSCSA compliance services	Active	advasur.com
InfiniTrak	InfiniTrak	DSCSA track-and-trace compliance	Active	infinitrak.us
LSPedia	LSPedia	DSCSA compliance / verification (OneScan)	Active	www.lspedia.com

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